WCOA 27th Annual Conference

The Wisconsin Coalition of Annuitants (WCOA) will hold its annual conference on Friday, May 11, 2018, at the American Family Center, Building A, 6000 American Family Parkway, Madison. Outstanding presenters will provide information for retirees and active members of the Wisconsin Retirement System (WRS).

8:00-9:00 arrival and registration - coffee and continental breakfast

Speaking this year will be Rick Smirl, Executive Director, SWIB, who was appointed in January and has more than 25 years of asset management industry experience with a demonstrated track record of success. Mr. Smirl has extensive family ties to Wisconsin and is looking forward to building on SWIB's strong reputation as a global pension fund leader.

Robert Conlin, Secretary, ETF, was appointed in January 2012. With over 25 years of public service, he previously served as ETF’s Chief Operating Officer and ETF’s Director of Legislation, Communications and Planning. Before joining the ETF, he worked for 13 years with the Wisconsin Legislative Council, as a Senior Staff Attorney.

Jeffrey Matthias of Madison Investments, serves as a portfolio manager and analyst for Madison’s Fixed Income Team, specializing in tax-exempt municipal bond portfolios. Mr. Matthias has been working in the financial services industry since 1987 and joined Madison Investments 2011. He earned his B.S. in finance from the University of Wisconsin-Platteville and his MBA in finance from the University of Wisconsin-Whitewater.

Former Wisconsin Gov. Martin J. Schreiber is an award-winning crusader for Alzheimer’s caregivers and persons with dementia. Reaching audiences nationwide at live events and via media, he uses humor and compassion to share lessons from his ongoing, decade-plus journey as caregiver. In 2017, he gave more than 130 presentations to audiences that included family and professional caregivers, healthcare workers, social workers, nursing and pharmacy students, civic and business leaders, senior community residents, library patrons and more.

WCOA CONFERENCE REGISTRATION (ONLY $25)

Name(s)_______________________________________________________
Address _______________________________________________________

Phone ________________ Email ___________________________________

WRS Employer _________________________________________________

Please make checks payable, $25 per person, to Wisconsin Coalition of Annuitants and mail to:
WCOA Treasurer, 5704 W. Beloit Road, West Allis, WI 53214-5318
From Milwaukee - 90 to 90/94/39 North (Wisconsin Dells) to Exit 135C (High Crossing), right on High Crossing to stop light, left on Nelson Road which becomes American Parkway, left on American Family Drive, right to visitor parking, left into surface parking lots. Walk to left of employee parking ramp, cross street to Bldg A, registration left side of lobby.

From the South - Exit 1350 (High Crossing), right on High Crossing to stop light, left on Nelson Road which becomes American Parkway, left on American Family Drive, right to visitor parking, left into surface parking lots. Walk to left of employee parking ramp, cross street to Bldg A, registration left side of lobby.

From the North - Exit I 35B (Sun Prairie, 1-lwy 151), turn right Nelson Road which becomes American Parkway, left on American Family Drive, right to visitor parking, left into surface parking lots. Walk to left of employee parking ramp, cross street to Bldg A, registration left side of lobby.

From the East on 151 - Exit 98B (American Parkway), left on American Family Drive, right to visitor parking, left into surface parking lots. Walk to left of employee parking ramp, cross street to Bldg A, registration left side of lobby.

From the West (Madison) on 151 - after driving under 90/94/39 turn right Nelson Road which becomes American Parkway, left on American Family Drive, right to visitor parking, left into surface parking lots. Walk to left of employee parking ramp, cross street to Bldg A, registration left side of lobby.